

Daniel Okafor

Financial Analyst

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PROFESSIONAL SUMMARY

Detail-oriented financial analyst and recent finance graduate with internship experience in financial modeling, forecasting and reporting. Skilled in Excel and SQL, with a strong foundation in valuation and variance analysis.

CORE COMPETENCIES

Finance: Financial Modeling, Forecasting, Valuation (DCF), Variance Analysis

Tools: Excel (Advanced), SQL, Power BI, Bloomberg Terminal

Reporting: Budgeting, KPI Dashboards, Financial Statements

EDUCATION

B.S. in Finance

2024

New York University, Stern School of Business — New York, NY

- GPA: 3.8/4.0
- Relevant coursework: Corporate Finance, Financial Modeling, Econometrics

EXPERIENCE

Financial Analyst Intern

Jun 2023 – Aug 2023

Keystone Capital Partners — New York, NY

- Built a three-statement DCF model used to evaluate a \$40M acquisition target, presented to the deal team.
- Automated a monthly variance report in Excel, reducing preparation time from 6 hours to 45 minutes.
- Analyzed portfolio company KPIs and flagged a margin decline that informed a pricing adjustment.

Finance Intern

Jun 2022 – Aug 2022

Hudson Retail Group — New York, NY

- Supported the annual budgeting process across 5 departments, consolidating inputs into a single forecast model.
- Created a Power BI dashboard tracking sales-to-budget that leadership reviewed weekly.

CERTIFICATIONS

- Bloomberg Market Concepts (BMC) (2023)
- CFA Level I Candidate